

# RESILIENCE • AGILITY • SUSTAINABILITY Reshaping the Global Supply Chain

Time	Event
	Maritime Forum 1
14:30 - 15:30	Global recovery and outlook for the industry
	Global maritime trade experienced large swings in volumes due to the unprecedented disruption caused by COVID-1 The pandemic has sent shockwaves through supply chains, shipping networks and ports, leading to drastic downsw and backswing in cargo volumes. In addition, the fluctuations in cargo trade brought an additional challenge to pandemic-related disruptions in the global supply chain including a market imbalance in the supply and demand for goods, empty containers, and a strinking tanker and bulker market. Against this backdrop, it is believed that the futu.
	of the global supply chain requires greater visibility, and investment in digitalisation and automation should also be in place.
	Key questions:
	<ul> <li>What is the impact of the pandemic and other supply chain disruptions on the shipping industry?</li> <li>Is a major transformation of the industry in progress?</li> <li>What can be expected from the changing landscape of the shipping market?</li> </ul>
	Moderator
	Mr Jagmeet Makkar     Chairman, Institute of Chartered Shipbrokers, Hong Kong Branch
	Speakers
	Speakers
	Mr Jeremy Nixon     CEO, Ocean Network Express Pte Ltd
	Mr Tim Power     Managing Director, Drewry Shipping Consultants
15:45 - 16:45	Insight Exchange
	Hong Kong's role as international premier maritime centre and the way forward
	Hong Kong is a leading international maritime hub and the gateway to Mainland China. A strategic location, excelle connectivity, state-of-the-art infrastructure, a respected legal system, a competitive tax regime, and status as an international business and financial centre give Hong Kong its competitive edge. Industry-wise, Hong Kong has one the world's largest shipping communities characterised by a strong presence of ship owners, cargo owners and tre
	on the one hand, and a vibrant maritime services cluster on the other.  In a world of increasing global competition, Hong Kong is shifting towards high value-added maritime services. Var
	measures have been introduced, including tax concessions for ship leasing and maritime insurance, as with as sup measures for maritime arbitration and training sectors. Moreover, the Belt and Road initiative along with the Greate Area development are believed to bring enormous opportunities for all commercial sectors, including shipping
	Moderator
	Mr Benjamin Wong Head, Maritime Cluster, Invest Hong Kong
	Speakers
	Ms Sabrina Chao     President, BIMCO
	Captain Bjorn Hojgaard CEO, Anglo-Eastern Univan Group
	Ms Rosita Lau     Partner, Ince & Co
	Mr Jonathan Jones     Director and Project Coordinator, Crew Assist Ltd
17:00 - 18:00	Maritime Forum 2
	March towards sustainability  International shipping impacts the environment significantly through various types of emissions, such as SOs, NOs aerosos in the air, and vessel discharges in the sea. The International Maritime Organisation (IMO) has predicted these emissions may increase by 250% by 2050 If nothing is done. Making the shipping industry more sustainable to
	collective challenge, requiring engagement from all parties across the supply chain. With public demands that urge action is taken to address climate change and environmental sustainability, the shipping industry itself is also increasingly taking the initiative. For instance, the Sustainable Shipping Initiative (SSI) was founded to lay out a roadmap that seeks to achieve a sustainable shipping industry by 2040. It is generally believed that those willing to invest in fleet modernisation and greener technology might become more competitive due to increased fuel efficien as well as being able to benefit from sustainable financing initiatives. Conversely, those who do not make the neces
	green investments may prove to be less competitive as their ships become less energy efficient, and they may face changing market expectations that could punish them.
	Key questions  • What are the barriers to achieving sustainable shipping?  • What are the most recent developments in alternative fuels?  • In what ways are green ship financing and carbon-zero trading a roadmap to a carbon-neutral 2050?
	Moderator
	Mr Jagmeet Makkar Chairman, Institute of Chartered Shipbrokers, Hong Kong Branch
	Speakers
	Mr Kenta Matsuzaka     Director, Senior Managing Executive Officer, Mitsui O.S.K. Lines
	Dr Martin Stopford     Director, Marecon Ltd

Mr James Tong
 Managing Director, Head of Global Shipping & Logistics Asia Pacific and Japan, Citi

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The Honourable Mrs Carrie Lam
Cheng Yuet-ngor, GBM, GBS
Chief Executive
Hong Kong Special Administrative Region of
The People's Republic of China









Kaiser Lam Regional Vice President – Hong Kong & South China Expeditors International of Washington, Inc.

























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